

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Case No. 20-33158
	§	
DTN HOLDINGS, LLC	§	
	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Allison D. Byman, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:	\$288,438.45	Assets Exempt:	NA
<i>(without deducting any secured claims)</i>			
 Total Distributions to Claimants:	 \$191,486.56	 Claims Discharged Without Payment:	 NA
Total Expenses of Administration:	\$391,461.25		

3) Total gross receipts of \$582,947.81 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$582,947.81 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$6,908,098.52	\$7,212,122.02	\$7,212,122.02	\$191,486.56
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$391,461.25	\$391,461.25	\$391,461.25
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From Exhibit 6)	\$121,460.00	\$0.00	\$0.00	\$0.00
General Unsecured Claims (from Exhibit 7)	\$79,626.84	\$0.00	\$0.00	\$0.00
Total Disbursements	\$7,109,185.36	\$7,604,111.92	\$7,604,111.92	\$582,947.81

4). This case was originally filed under chapter 7 on 06/24/2020. The case was pending for 15 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 09/03/2021

By: /s/ Allison D. Byman
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
Four story office building 59,656 Sq. Ft. Located at: 410 W. Grand Parkway So. Katy, TX 77494	1122-000	\$100,000.00
Cash collateral transfer	1129-000	\$447,747.81
Trustee Carve Out	1229-000	\$35,200.00
TOTAL GROSS RECEIPTS		\$582,947.81

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	Veritex Community Bank	4110-000	\$0.00	\$6,977,123.17	\$6,977,123.17	\$191,486.56
2	Harris County et al.	4110-000	\$0.00	\$198,161.23	\$198,161.23	\$0.00
3	Cimarron Municipal Utility District	4110-000	\$0.00	\$36,837.62	\$36,837.62	\$0.00
	Veritex Community Bank	4110-000	\$6,908,098.52	\$0.00	\$0.00	\$0.00
TOTAL SECURED CLAIMS			\$6,908,098.52	\$7,212,122.02	\$7,212,122.02	\$191,486.56

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
ALLISON DAVISON BYMAN, Trustee	2100-000	NA	\$133,700.00	\$133,700.00	\$133,700.00
International Sureties, Ltd.	2300-000	NA	\$77.67	\$77.67	\$77.67
Veritex Community Bank	2600-000	NA	\$4,063.34	\$4,063.34	\$4,063.34
Ann Harris Bennett, Tax Assessor Collector	2820-000	NA	\$215,949.58	\$215,949.58	\$215,949.58
Cimarron M.U.D.	2820-000	NA	\$37,670.66	\$37,670.66	\$37,670.66
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$391,461.25	\$391,461.25	\$391,461.25

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	Cimarron MUD	5800-000	\$18,219.00	\$0.00	\$0.00	\$0.00
	Harris County Appraisal District	5800-000	\$103,241.00	\$0.00	\$0.00	\$0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$121,460.00	\$0.00	\$0.00	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	Ben Shull, CPA	7100-000	\$1,060.00	\$0.00	\$0.00	\$0.00
	Coolsoft, LLC	7100-000	\$1,246.50	\$0.00	\$0.00	\$0.00
	Deepwater Subsea, LLC	7100-000	\$3,700.00	\$0.00	\$0.00	\$0.00
	FP Assistance	7100-000	\$7,426.42	\$0.00	\$0.00	\$0.00
	NAI Partners Attn: Jai Tainter	7100-000	\$1.00	\$0.00	\$0.00	\$0.00
	National Valuation Consultants	7100-000	\$1,300.00	\$0.00	\$0.00	\$0.00
	Project Cost Resources, Inc.	7100-000	\$1,594.67	\$0.00	\$0.00	\$0.00
	Shikha Gupta, CPA, LLC	7100-000	\$1,200.33	\$0.00	\$0.00	\$0.00
	Stancil Property Tax, LLC	7100-000	\$5,642.50	\$0.00	\$0.00	\$0.00
	Superior IT Solutions, LLC	7100-000	\$4,347.00	\$0.00	\$0.00	\$0.00
	The Brashear Law Firm	7100-000	\$15,810.00	\$0.00	\$0.00	\$0.00
	The Brashear Law Firm	7100-000	\$10,000.00	\$0.00	\$0.00	\$0.00
	Thyssenkrupp Elevator Corp	7100-000	\$11,200.00	\$0.00	\$0.00	\$0.00
	Under Armour, Inc.	7100-000	\$11,732.00	\$0.00	\$0.00	\$0.00
	Wolverine World Wide, Inc.	7100-000	\$3,366.42	\$0.00	\$0.00	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$79,626.84	\$0.00	\$0.00	\$0.00

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No.: 20-33158-H2-7
Case Name: DTN HOLDINGS, LLC
For the Period Ending: 9/3/2021

Trustee Name: Allison D. Byman
Date Filed (f) or Converted (c): 06/24/2020 (f)
§341(a) Meeting Date: 08/06/2020
Claims Bar Date: 12/21/2020

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
Ref. #					
1	Frost Bank Checking Account 9815	\$163,506.77	\$163,506.77	\$0.00	\$163,506.77
2	Frost Bank Money Market 9857	\$33,265.56	\$33,265.56	\$0.00	\$33,265.56
3	Veritex Community Bank Money Market 7741	\$18,050.28	\$18,050.28	\$0.00	\$18,050.28
4	Tenant security deposits held in escrow	\$52,615.84	\$52,615.84	\$0.00	\$52,615.84
5	AR over 90 days old	\$21,000.00	\$21,000.00	\$0.00	\$21,000.00
6	Tropical fish (perishable) and tank	Unknown	\$0.00	\$0.00	FA
7	Four story office building 59,656 Sq. Ft. Located at: 410 W. Grand Parkway So. Katy, TX 77494	\$7,950,000.00	\$7,950,000.00	\$100,000.00	\$7,850,000.00
Asset Notes: Fee simple					
8	Stipulation with secured creditor (u)	\$0.00	\$0.00	\$0.00	FA
9	Trustee Carve Out (u)	\$0.00	\$0.00	\$35,200.00	FA
10	Cash collateral transfer (u)	\$0.00	\$0.00	\$447,747.81	FA

TOTALS (Excluding unknown value)

\$8,238,438.45 \$8,238,438.45

Gross Value of Remaining Assets

\$582,947.81 \$8,138,438.45

Major Activities affecting case closing:

08/24/2021 Unopposed Order of Dismissal entered see dkt. 45. Trustee to receive \$133,700. remaining funds will be paid in full and final satisfaction of estate's obligation related to the secure claim of Veritex Bank.
06/28/2021 Motion to dismiss filed. See dkt. 40
04/14/2021 Motion to Sell Real Estate Filed. Hearing May 5, 2021
02/09/2021 Trustee working with property management group pursuant to stipulation to collect cash collateral for bank while bank posts for foreclosure. County moratorium on foreclosures affecting ability of bank to foreclose. Trustee continues to collect and obtains carve out funds.

Initial Projected Date Of Final Report (TFR): 12/30/2021
Current Projected Date Of Final Report (TFR):

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33158-H2-7
Case Name: DTN HOLDINGS, LLC
Primary Taxpayer ID #: **_***7169
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/24/2020
For Period Ending: 9/3/2021

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****5801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/20/2020	(9)	DTN Holdings LLC	Stipulation with Secured Creditor	1229-000	\$6,700.00		\$6,700.00
08/20/2020	(10)	DTN Holdings LLC	Stipulation	1229-000	\$209,671.77		\$216,371.77
09/14/2020	(9)	NAI Partners	Trustee carve out	1229-000	\$3,000.00		\$219,371.77
09/14/2020	(10)	NAI Partners	Cash Collateral Transfer	1129-000	\$62,685.99		\$282,057.76
10/05/2020	3001	International Sureties, Ltd.	Bond # 016071777	2300-000		\$77.67	\$281,980.09
10/26/2020	(9)	NAI Partners	Estate Carveout for September	1229-000	\$3,000.00		\$284,980.09
10/26/2020	(10)	NAI Holdings	Cash Collateral Transfer	1229-000	\$30,532.78		\$315,512.87
10/30/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$481.97	\$315,030.90
11/30/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$475.56	\$314,555.34
12/01/2020	(9)	NAI Partners	Trustee Carveout	1229-000	\$3,000.00		\$317,555.34
12/01/2020	(10)	NAI Partners	Cash Collateral turnover	1229-000	\$37,924.98		\$355,480.32
12/19/2020	(9)	NAI Partners	Trustee Carveout	1229-000	\$3,000.00		\$358,480.32
12/19/2020	(10)	NAI Partners	Cash Collateral Turnover	1229-000	\$20,837.50		\$379,317.82
12/31/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$585.15	\$378,732.67
01/12/2021	3002	Cimarron M.U.D.	Account Number 142-1000-001-0001	2820-000		\$37,670.66	\$341,062.01
01/12/2021	3003	Ann Harris Bennett, Tax Assessor Collector	Account 127-261-001-0001	2820-000		\$215,949.58	\$125,112.43
01/29/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$454.69	\$124,657.74
02/11/2021	(9)	NAI Partners	Carve out January 2021	1229-000	\$3,000.00		\$127,657.74
02/11/2021	(10)	NAI Holdings, LLC	Cash Collateral January 2021	1229-000	\$10,233.37		\$137,891.11
02/26/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$193.40	\$137,697.71
03/12/2021	(9)	NAI Partners for DTN Holdings	Cash Collateral stipulation	1229-000	\$3,000.00		\$140,697.71
03/12/2021	(10)	NAI Partners for DTN Holdings	Cash Collateral Stipulation	1229-000	\$27,152.29		\$167,850.00
03/31/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$253.59	\$167,596.41
04/01/2021	(9)	DTN Holdings c/o NAI Partners	Carve Out	1229-000	\$3,000.00		\$170,596.41
04/01/2021	(10)	DTN Holdings LLC c/o NAI Partners	Cash Collateral	1229-000	\$33,604.27		\$204,200.68
04/30/2021	(9)	DTN Holdings LLC	Trustee's Carve out	1229-000	\$3,000.00		\$207,200.68
04/30/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$338.71	\$206,861.97

SUBTOTALS

\$463,342.95

\$256,480.98

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33158-H2-7
Case Name: DTN HOLDINGS, LLC
Primary Taxpayer ID #: **_***7169
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/24/2020
For Period Ending: 9/3/2021

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****5801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/26/2021	(10)	DTN Holdings LLC c/o NAI Partners	Cash collateral transfer	1229-000	\$13,772.98		\$220,634.95
05/28/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$315.86	\$220,319.09
06/01/2021	(9)	DTN Holdings LLC c/o NAI Partners	Trustee compensation	1229-000	\$3,000.00		\$223,319.09
06/01/2021	(10)	DTN HOLDINGS LLC c/o NAI Partners	Cash Collateral Payment	1229-000	\$1,331.88		\$224,650.97
06/18/2021	(7)	Maks Holdings	Sale of Building; Trustee proceeds; Docket 36	1122-000	\$100,000.00		\$324,650.97
06/30/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$423.47	\$324,227.50
07/22/2021	(9)	DTN Holdings LLC c/o NAI Partners	Carve out stipulation final payment	1229-000	\$1,500.00		\$325,727.50
07/30/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$540.94	\$325,186.56
08/23/2021	3004	ALLISON DAVISON BYMAN	Docket 45; 8/23/21	2100-000		\$133,700.00	\$191,486.56
08/23/2021	3005	Veritex Community Bank	Docket 45; 8/23/31	4110-000		\$191,486.56	\$0.00
08/31/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$442.17	(\$442.17)
09/03/2021		Veritex Community Bank	Bank Service Fee Refund	2600-000		(\$442.17)	\$0.00

TOTALS:	\$582,947.81	\$582,947.81	\$0.00
Less: Bank transfers/CDs	\$0.00	\$0.00	
Subtotal	\$582,947.81	\$582,947.81	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$582,947.81	\$582,947.81	

For the period of 6/24/2020 to 9/3/2021

Total Compensable Receipts:	\$582,947.81
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$582,947.81
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$582,947.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$582,947.81
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 08/20/2020 to 9/3/2021

Total Compensable Receipts:	\$582,947.81
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$582,947.81
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$582,947.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$582,947.81
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33158-H2-7
Case Name: DTN HOLDINGS, LLC
Primary Taxpayer ID #: **_***7169
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/24/2020
For Period Ending: 9/3/2021

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****5801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET
DISBURSEACCOUNT
BALANCES

\$582,947.81

\$582,947.81

\$0.00

For the period of 6/24/2020 to 9/3/2021

Total Compensable Receipts: \$582,947.81
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$582,947.81
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$582,947.81
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$582,947.81
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the case between 06/24/2020 to 9/3/2021

Total Compensable Receipts: \$582,947.81
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$582,947.81
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$582,947.81
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$582,947.81
Total Internal/Transfer Disbursements: \$0.00

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN